

Is this accreditation a **NEW** request: Yes

Is this a **TRANSFER** of accreditation: Yes

| | |
|---|-----|
| Who is your Company accredited under: | |
| Your Company Name: | |
| Your Name: | |
| Date of Birth: | |
| Company Street Address: | |
| State & Post Code: | |
| PO Box, State & Post Code: | |
| Contact Numbers - Office: | () |
| Contact Numbers - Mobile: | () |
| Contact Numbers - Fax: | () |
| E-mail Address: | |
| Your Partnership Manager at BankWest: | |
| Details of your Background & History: | |
| If you're transferring from another aggregator, please provide your current BK number. | |
| If you're transferring from another aggregator, please provide date of exit & exit letter | |

CHECKLIST

Below is a checklist of information that is also required (**please tick the box**):

| | | YES | NO |
|----|---|-----|----|
| 1. | Confirmation of UCCC test approval via MFAA | | |
| 2. | Confirmation of MFAA Membership (Copy of your certificate or an application request to the MFAA) OR | | |
| 3. | Proof of membership of an organisation that provides an acceptable Code Ombudsman Scheme and Disciplinary Process | | |
| 4. | An Introduction Letter or E-mail from your new Broker Company | | |
| 5. | Copy of your Police Check (If not a member of MFAA) | | |
| 6. | Non Master User Identifier Advice | | |

Please fill in ALL details of the form and print clearly to avoid delays. Please fax to:

- New South Wales (02) 8299 8125
- Queensland & Northern Territory (07) 3229 6466
- South Australia / NT / ACT (08) 8232 1422
- Victoria & Tasmania (03) 9641 2183
- Western Australia (08) 9449 7770

